



API MONTHLY REPORT













APIS Monthly Report

Comprehensive Professional Objective



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Overview

Recently, the market volume of veterinary drug raw materials is stable, the market is still dominated by rigid demand, and the market transaction price changes slightly.

The upstream supply of Florfenicol, Doxycycline hydrochloride, Colistin sulfate and Amoxicillin was limited to varying degrees, and the market price was slightly strong.

Exchange Rate

The exchange rate is stable at 1USD = 6.40RMB, 1EUR=7.76RMB.





1. Macrolide Series:

Tylosin tartrate/Tilmicosin: The market demand gets fallen. There are some inventories in manufacturers and the price slowly decreased recently.

The current market price of tilmicosin phosphate is around USD46-47/KG, and tylosin tartrate is around USD37.5/KG

Erythromycin Thiocyanate:The supply of Intermediate grade Erythromycin thiocyanate is tight, and veterinary grade factories have raised their quotations. Both Chinese and foreign markets are highly concerned and the market deals is active.

Azithromycin: Affected by Erythromycin thiocyanate intermediates and the epidemic in India, the market for Azithromycin has attracted more attention.

2. β-lactams Series:

Amoxicillin: Influenced by factors such as the world epidemic, the quotations of mainstream factories have continued to be high (transactions are around USD26.5/kg), and the market prices have recently loosened slightly.

Penicillin G Procaine: Penicillin industrial salt-the quotations of mainstream factories continue to be high, the market transactions are average. Under the impact of the epidemic in India, the market expectations are good, and the market prices are running at a high level.

3. Aminoglycosides Series:

Neomycin sulfate: The market inquiries and orders have increased, and market prices remain stable in May, it is expected will keep this level in short term. Market price is around USD 19.5-20.5/Bou.

Gentamicin Sulphate: Market price is around USD142-145/BOU, Factory quotations are still at high level in May, but manufacturers lower the quotation currently.

4. Tetracyclines Series:

Doxycycline HCL: Doxycycline delivery recently is very tight. Kunshan and Jiupend production is limited. Now most of mfg and trader stop the offer of it. Market price is around USD89-92/kg and



price is shocked at this high levels. Due to price is high, market is quite and slow.

OTC HCL: Market price of OTC HCL raised slowly and keep stable around USD15.5/kg. Manufacturer Dafeng restart to produce price may have trend to go lower. Market is quiet, and delivery is same with last Month.

5. Amido alcohols Series:

Florfenicol: After a slightly rise last month, now the price is stay at the level and the current market price is around USD79/KG. The supplying of upstream raw material D-ester is still tight, so the delivery time of main manufacturers is scheduled in the middle and late July, and some of them stop offering. In the short term, the price will be keep stable and highly attention the raw materials supplying.

6. Lincomamides Series:

Lincomycin: Lincomycin price is stable at around USD46-49/Bou. The main factory Topfond recover some production and start to offer. But market is still very tight. Some factory delivery arrange till around Sep. As summer hot season is coming , most of factory stop production for annual machine inspection

7. Quinolones Series

Enrofloxacin: Market price is at a high level, but market demands seems decreasing, market price around USD29.5-30/KG, in short-term price will keep stable.

Ciprofloxacin: Market demand is decreasing, the price trends to drop a little, and market price is around USD27.5/KG.

Norfloxacin: Market is stable and cargos supply sufficiently, market price around USD36-37/KG.

8. Sulfonamides Series:

Sulfadiazine (sodium): The factory resumed its quotation in mid-May. Currently the manufacturer has clearly increased the price, and the current market transaction price is around



USD35/KG.

Sulfadimidine (sodium): The price of upstream raw materials is high, and the supply exceeds demand. Manufacturers are willing to increase prices. The current market transaction price is above USD14/KG.

9. Nitrofurans Series:

Furaltadone: The supplying and production from main makers are stable, lead time can be immediatly, market and price should be a smooth trend. Furaltadone market price around USD 21/KG. Furaltadone market price around USD 13/KG.







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